

PATENT  
Customer No. 81,331  
Attorney Docket No. 10761.0362-00

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: )  
Andrew E. FANO et al. ) Group Art Unit: 3623  
Application No.: 09/520,943 ) Examiner: Andre D. Boyce  
Filed: March 8, 2000 )  
For: MAKING FINANCIAL DECISIONS ) Confirmation No.: 1143  
BY BALANCING GOALS IN A )  
FINANCIAL MANAGER (as )  
amended) )

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

**SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT**  
**UNDER 37 C.F.R. § 1.97(b)**

Pursuant to 37 C.F.R. §§ 1.56 and 1.97(b), Applicant brings to the attention of the Examiner the listed document on the attached PTO SB/08 Form. This Information Disclosure Statement is being filed before the mailing date of a first Office Action after the filing of a Request for Continued Examination in the above-referenced application.

A copy of the listed non-patent literature document is attached.

Applicant respectfully requests that the Examiner consider the listed document and indicate that it was considered by making appropriate notations on the attached form.

This submission does not represent that a search has been made or that no better art exists and does not constitute an admission that each or all of the listed document is material or constitute "prior art." If the Examiner applies the document as prior art against any claims in the application and Applicant determines that the cited document does not constitute "prior art" under United States law, Applicant reserves the right to present to the office the relevant facts and law regarding the appropriate status of such document.

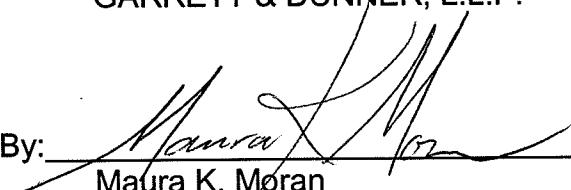
Applicant further reserves the right to take appropriate action to establish the patentability of the disclosed invention over the listed document, should one or more of the documents be applied against the claims of the present application.

If there is any fee due in connection with the filing of this Statement, please charge the fee to Deposit Account 06-0916.

Respectfully submitted,

FINNEGAN, HENDERSON, FARABOW,  
GARRETT & DUNNER, L.L.P.

Dated: June 30, 2010

By:   
Maura K. Moran  
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